

APPENDIX 25

CORE SCIENTIFIC INVOICE & PAYMENT TRACKING

| APPENDIX 25 CORE SCIENTIFIC INVOICE & PAYMENT TRACKING | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|-----------|--|----------|----------|---------------------------|--------------------------|----------------------------------|-----------------------------|---|------------------------|----------------------------|----------------------------|-----------------------|----------------------------|--------------------|-------------------------------|------------------------------|-----|-----------------------------|-----------|------------------------|-------------------|----------|--|-------------------------------|
| Invoice Expense Detail ² | | | | | | | | | | | | | | | | | | | Payment Detail ¹ | | Balance Outstanding | Notes per Invoice | Comments | | |
| Order No. ¹ | Invoice # | Nature of Expense | Date | Due Date | Contractual Prepayment | Hosting (With x Rate) | Estimated Usage Prepayment | Revenue Usage Prepayment | Infrastructure Cost (With x unit price (\$0.0116)) | Replacement Service | OPEX Fee (rate x units) | Power Pass Through Cost | Reimbursable Costs | Premium Support Service | Equipment Sales | Equipment Sales (Reversal) | Interest for Late Payment | Tax | Total Due per Invoice | Post Date | | | | Total Paid per Cycle | |
| Order 4 | 40754 | Reimbursable Items | 10/29/20 | 1/15/21 | - | - | - | - | - | - | - | - | 2,496,875 | - | - | - | - | - | - | 2,496,875 | 1/14/21 | 2,496,875 | - | Final 50% payment for 2,125 Antminer S19 units @ \$2,350.00/Unit | |
| Order 1 | 40935 | Equipment Sale - Advance Payment | 12/18/20 | 1/15/21 | - | - | - | - | - | - | - | - | - | - | 2,441,188 | - | - | - | - | 2,441,188 | 1/14/21 | 2,441,188 | - | Second 30% payment for March 2021 batch of Antminer units | |
| Order 2 | 40939 | Equipment Sale - Advance Payment | 12/18/20 | 1/15/21 | - | - | - | - | - | - | - | - | - | - | 2,829,750 | - | - | - | - | 2,829,750 | 1/14/21 | 2,829,750 | - | Second 30% payment for April 2021 batch of Antminer units | |
| Order 3 | 40943 | Equipment Sale - Advance Payment | 12/18/20 | 1/15/21 | - | - | - | - | - | - | - | - | - | - | 2,960,480 | - | - | - | - | 2,960,480 | 1/14/21 | 2,960,480 | - | Second 30% payment for May 2021 batch of Antminer units | |
| Order 4 | 40947 | Equipment Sale - Advance Payment | 12/18/20 | 1/15/21 | - | - | - | - | - | - | - | - | - | - | 2,960,480 | - | - | - | - | 2,960,480 | 1/14/21 | 2,960,480 | - | Second 30% payment for June 2021 batch of Antminer units | |
| Order 5 | 40951 | Equipment Sale - Advance Payment | 12/18/20 | 1/15/21 | - | - | - | - | - | - | - | - | - | - | 3,359,436 | - | - | - | - | 3,359,436 | 1/14/21 | 3,359,436 | - | Second 30% payment for July 2021 batch of Antminer units | |
| Order 6 | 40955 | Equipment Sale - Advance Payment | 12/18/20 | 1/15/21 | - | - | - | - | - | - | - | - | - | - | 1,931,676 | - | - | - | - | 1,931,676 | 1/14/21 | 1,931,676 | - | Second 30% payment for August 2021 batch of Antminer units | |
| Order 7 | 40959 | Equipment Sale - Advance Payment | 12/18/20 | 1/15/21 | - | - | - | - | - | - | - | - | - | - | 3,133,971 | - | - | - | - | 3,133,971 | 1/14/21 | 3,133,971 | - | Second 30% payment for September 2021 batch of Antminer units | |
| Order 1 | 40936 | Equipment Sale - Advance Payment | 12/18/20 | 2/15/21 | - | - | - | - | - | - | - | - | - | - | 4,068,646 | - | - | - | - | 4,068,646 | 2/15/21 | 4,068,646 | - | Final 50% payment for March 2021 batch of Antminer units | |
| Order 2 | 40940 | Equipment Sale - Advance Payment | 12/18/20 | 3/15/21 | - | - | - | - | - | - | - | - | - | - | 4,716,250 | - | - | - | - | 4,716,250 | 3/15/21 | 4,716,250 | - | FBO Celsius Core LLC for Order 2: final 50% payment for April 2021 batch of Antminer units | |
| Order 3 | 40944 | Equipment Sale - Advance Payment | 12/18/20 | 4/15/21 | - | - | - | - | - | - | - | - | - | - | 4,934,133 | - | - | - | - | 4,934,133 | 4/15/21 | 4,934,133 | - | FBO Celsius Core LLC for Order 3: final 50% payment for May 2021 batch of Antminer units | |
| Order 4 | 40948 | Equipment Sale - Advance Payment | 12/18/20 | 5/14/21 | - | - | - | - | - | - | - | - | - | - | 4,934,133 | - | - | - | - | 4,934,133 | 5/12/21 | 4,934,133 | - | Equipment sales - advance payment: (1) final 50% payment for 1,000 Units Antminer S19 (June 2021 Bitmain manufacturing batch) @ \$2,495.00/unit and (2) final 50% payment for 500 Units Antminer S19 Pro (June 2021 Bitmain manufacturing batch) @ \$3,566.53/Unit | |
| Order 5 | 40952 | Equipment Sale - Advance Payment | 12/18/20 | 6/15/21 | - | - | - | - | - | - | - | - | - | - | 5,599,060 | - | - | - | - | 5,599,060 | 6/12/21 | 5,599,060 | - | Final 50% payment for July 2021 batch of Antminer units | |
| Order 6 | 40956 | Equipment Sale - Advance Payment | 12/18/20 | 7/15/21 | - | - | - | - | - | - | - | - | - | - | 3,218,425 | - | - | - | - | 3,218,425 | 7/15/21 | 3,218,425 | - | Final 50% payment for August 2021 batch of Antminer units | |
| Order 7 | 40960 | Equipment Sale - Advance Payment | 12/18/20 | 8/15/21 | - | - | - | - | - | - | - | - | - | - | 5,223,284 | - | - | - | - | 5,223,284 | 8/19/21 | 5,223,284 | - | FBO Celsius Core LLC for Order 7: equipment sales - advance payment: (1) final 50% payment for 2,400 Antminer S19 units (September 2021 Bitmain manufacturing batch) @ \$2,799.53/unit and (2) final 50% payment for 1,000 Antminer S19 Pro units (September 2021 Bitmain manufacturing batch) @ \$3,587.72/unit | |
| Order 3 | 41064 | Contractual Prepayment | 1/4/21 | 1/15/21 | 251,227 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 251,227 | 1/4/21 | 251,227 | - | Hosting contractual prepayments | |
| Order 4 | 40756 | Contractual Prepayment | 2/1/21 | 2/15/21 | 236,953 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 236,953 | 2/1/21 | 236,953 | - | Hosting contractual prepayments | |
| Order 3-4 | 41140 | January 2021 Actual, March 2021 Estimate | 2/15/21 | 2/25/21 | - | - | 497,542 | - | 1,998 | - | - | - | - | - | - | - | - | - | - | 499,540 | 2/15/21 | 499,540 | - | January 2021 hosting fee and March 2021 hosting estimate prepayment | |
| Order 3-4 | 41263 | February 2021 Actual, Reverse February 2021 Estimate, April 2021 Prepayment | 3/16/21 | 3/16/21 | - | (251,227) | 481,492 | - | 94,293 | - | - | - | - | - | - | - | - | - | - | 324,559 | 3/16/21 | 324,559 | - | Hosting for February 2021 (actual usage), April 2021 estimated usage prepayment, and reverse of February 2021 prepayment (Invoice 41064) | |
| | 41248 | 7% Sales Tax | 3/18/21 | 3/27/21 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 37,776 | 3/18/21 | 37,776 | - | Sales tax for Invoice 40751 and Invoice 40752 (January 2021) | |
| | 41247 | 7% Sales Tax | 3/19/21 | 3/27/21 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 267,870 | 3/19/21 | 267,870 | - | Sales tax for Invoice 40751 and Invoice 40752 (January 2021) | |
| Order 1 | 40917 | Contractual Prepayment Setup Fees | 4/9/21 | 4/15/21 | 416,100 | - | - | - | 41,360 | - | - | - | - | - | - | - | - | - | - | 461,460 | 4/9/21 | 461,460 | - | Hosting contractual prepayments and hosting actual usage | |
| Order 3-4 | 41379 | March 2021 Actual, Reverse March 2021 Prepayment, May 2021 Prepayment | 4/16/21 | 4/26/21 | - | (236,953) | 497,542 | (497,542) | 376,762 | - | - | - | - | - | - | - | - | - | - | 139,809 | 4/16/21 | 139,809 | - | Hosting for March 2021 (actual usage), May 2021 estimate usage prepayments, and reverse of March 2021 prepayment (Invoice 41140 and Invoice 40756) | |
| Order 1 | 41460 | 6% Sales Tax on Order 1 | 5/3/21 | 5/14/21 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 14,654 | 5/3/21 | 14,654 | - | Sales tax for Invoices 40934, 40935, and 40936 (March 2021) | |
| Order 2 | 40941 | Contractual Prepayment Setup Fees | 5/5/21 | 5/14/21 | 484,773 | - | - | - | 52,500 | - | - | - | - | - | - | - | - | - | - | 537,273 | 5/5/21 | 537,273 | - | Hosting contractual prepayments and hosting actual usage | |
| Order 3-4 | 41648 | April 2021 Actual, Reverse April 2021 Prepayment, June 2021 Prepayment | 5/17/21 | 5/27/21 | - | - | 481,492 | (481,492) | 476,767 | - | - | - | - | - | - | - | - | - | - | 476,767 | 5/17/21 | 476,767 | - | Hosting for April 2021 (actual usage), June 2021 estimate usage prepayments, and reverse of April 2021 prepayment (Invoice 41263) | |
| Order 1 | 41649 | April 2021 Actual, June 2021 Prepayment | 5/17/21 | 5/27/21 | - | - | 393,435 | - | 224,711 | - | - | - | - | - | - | - | - | - | - | 618,146 | 5/17/21 | 618,146 | - | Hosting for April 2021 (actual usage) and June 2021 estimated usage prepayment | |
| Order 2 | 41692 | FBO Order 2 Sales Tax Calvert City, KY (Exempt) | 6/7/21 | 6/15/21 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 227,512 | 6/7/21 | 227,512 | - | Sales tax for Invoices 40938, 40939, 40940 (April 2021) | |
| Order 2 | 41693 | FBO Order 2 Sales Tax Marble, NC (Exempt) | 6/7/21 | 6/15/21 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | FBO Order 2 Sales Tax Marble, NC (Exempt), equipment sales: reverse of Antminer units deployed in May 2021 (April 2021 Bitmain manufacturing batch) | |
| Order 3 | 40945 | Contractual Prepayment Setup Fees | 6/7/21 | 6/15/21 | 484,773 | - | - | - | 52,500 | - | - | - | - | - | - | - | - | - | - | 537,273 | 6/7/21 | 537,273 | - | Hosting contractual prepayments and hosting actual usage | |
| Order 1-2 | 41706 | May 2021 Actual, Reverse May 2021 Prepayment, July 2021 Prepayment | 6/15/21 | 6/25/21 | - | (416,100) | 877,092 | - | 550,678 | - | - | - | - | - | - | - | - | - | - | 1,011,670 | 6/24/21 | 1,011,670 | - | Hosting for May 2021 (actual usage), July 2021 estimated usage prepayment, and reverse of May 2021 prepayment (Invoice 40937) | |
| Order 3-4 | 41705 | May 2021 Actual, Reverse May 2021 Prepayment, July 2021 Prepayment | 6/15/21 | 6/25/21 | - | - | 497,542 | (497,542) | 492,307 | - | - | - | - | - | - | - | - | - | - | 492,307 | 6/24/21 | 492,307 | - | Hosting for May 2021 (actual usage), July 2021 estimated usage prepayment, and reverse of May 2021 prepayment (Invoice 41379) | |
| Order 2 | 41734 | FBO Order 2 Sales Tax Calvert City, KY (Exempt) | 7/6/21 | 7/15/21 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 148,602 | 7/15/21 | 148,602 | - | Sales tax for Invoices 40938, 40939, and 40940 (April 2021) | No payment evidence provided. |
| Order 2 | 41735 | FBO Order 2 Sales Tax Marble, NC (Exempt) | 7/6/21 | 7/15/21 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | FBO Order 2 Sales Tax Marble, NC (Exempt), equipment sales: application of advanced payment for assets deployed in June 2021 | |
| Order 3 | 41739 | FBO Order 3 Sales Tax Marble, NC (Exempt) | 7/6/21 | 7/15/21 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | FBO Order 3 Sales Tax Marble, NC (Exempt), equipment sales: application of advanced payment for assets deployed in June 2021 | |
| Order 4 | 40949 | Contractual Prepayment Setup Fees | 7/6/21 | 7/15/21 | 484,773 | - | - | - | 52,500 | - | - | - | - | - | - | - | - | - | - | 537,273 | 7/15/21 | 537,273 | - | Hosting contractual prepayments and setup fees | |
| Order 4 | 41763 | FBO Order 4 Sales Tax Marble, NC (Exempt) | 7/6/21 | 7/15/21 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | FBO Order 4 Sales Tax Marble, NC (Exempt), equipment sales: application of advanced payment for assets deployed in June 2021 (Invoices 40946, 40947, and 40948) | |
| Order 1-4 | 41776 | June 2021 Actual, Reverse June 2021 Prepayment, August 2021 Prepayment | 7/15/21 | 7/26/21 | - | (484,773) | 1,818,177 | (893,435) | 1,121,258 | - | - | - | - | - | - | - | - | - | - | 2,061,238 | 7/23/21 | 2,061,238 | - | Hosting for June 2021 (actual usage), August 2021 estimated usage prepayment, and reverse of June 2021 prepayment (Invoices 41649 and 40941) | |
| Order 3-4 | 41777 | June 2021 Actual, Reverse June 2021 Prepayment, August 2021 Prepayment | 7/15/21 | 7/26/21 | - | - | 497,542 | (481,492) | 477,918 | - | - | - | - | - | - | - | - | - | - | 493,968 | 7/23/21 | 493,968 | - | Hosting for June 2021 (actual usage), August 2021 estimated usage prepayment, and reverse of June 2021 prepayment (Invoice 41648) | |
| Order 4 | 41818 | FBO Order 4 Sales Tax - GA ST-CE3- Exemption | 8/2/21 | 8/15/21 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | FBO Order 4 Sales Tax - GA ST-CE3-Exemption, equipment sales: application of advanced payment for assets deployed in June 2021 (Invoices 40946, 40947, and 40948) | |
| Order 4 | 41819 | FBO Order 4 Sales Tax Marble, NC (Exempt) | 8/2/21 | 8/15/21 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | FBO Order 4 Sales Tax Marble, NC (Exempt), equipment sales: application of advanced payment for June 2021 Bitmain (Invoices 40946, 40947, and 40948) | |
| Order 5 | 40953 | Contractual Prepayment Setup Fees | 8/2/21 | 8/16/21 | 528,456 | - | - | - | 60,000 | - | - | - | - | - | - | - | - | - | - | 588,456 | 8/12/21 | 588,456 | - | Hosting contractual prepayments and hosting actual usage | |

| APPENDIX 25 CORE SCIENTIFIC INVOICE & PAYMENT TRACKING | | | | | | | | | | | | | | | | | | | | | | | | |
|---|-------------------|---|----------|----------|------------------------|-----------------------|----------------------------|--------------------------|--|---------------------|-------------------------|-------------------------|--------------------|--------------------------|-----------------|----------------------------|---------------------------|-----------------------|------------|-----------------------------|----------------------|---------------------|-------------------|----------|
| Invoice Expense Detail ¹ | | | | | | | | | | | | | | | | | | Total Due per Invoice | | Payment Detail ¹ | | Balance Outstanding | Notes per Invoice | Comments |
| Order No. ¹ | Invoice # | Nature of Expense | Date | Due Date | Contractual Prepayment | Hosting (With x Rate) | Estimated Usage Prepayment | Reverse Usage Prepayment | Infrastructure Cost (With x unit price (\$0.0146)) | Replacement Service | OPEX Fee (rate x units) | Power Pass Through Cost | Reimbursable Costs | Premium Support Services | Equipment Sales | Equipment Sales (Reversal) | Interest for Late Payment | Tax | First Date | Total Paid per Cyclics | | | | |
| Order 1-4 | 41830 | July 2021 Actual, Reverse July 2021 Prepayment, September 2021 Prepayment | 8/16/21 | 8/26/21 | - | (969,548) | 1,759,526.50 | (877,091.78) | 1,520,972 | - | - | - | - | - | - | - | - | - | - | 1,433,861 | 8/25/21 1,433,861 | | | |
| Order 3-4 | 41831 | July 2021 Actual, Reverse July 2021 Prepayment, September 2021 Prepayment | 8/16/21 | 8/26/21 | - | - | 481,492 | (497,342) | 493,601 | - | - | - | - | - | - | - | - | - | - | 477,551 | 8/25/21 477,551 | | | |
| Order 9 | 41867 | FBO Calvert Corp, Order 9 | 8/16/21 | 8/19/21 | - | - | - | - | - | - | - | - | - | - | - | 12,842,925 | (11,198,120) | - | - | 1,644,805 | 8/20/21 1,644,805 | | | |
| Order 9 | Credit Memo 10127 | Credit Memo: Reverse Order 5, Order 9 Credit Contractual Prepayment Configuration Fee | 8/16/21 | | | (75,136) | - | - | (10,905) | - | - | - | - | - | - | - | - | - | - | (86,031) | (86,031) | | | |
| Order 6 | 40957 | Contractual Prepayment Setup Fees | 9/6/21 | 9/15/21 | 303,862 | - | - | - | 34,500 | - | - | - | - | - | - | - | - | - | - | 338,362 | 9/14/21 338,362 | | | |
| Order 10 | 41995 | Contractual Prepayment Configuration Fees | 9/14/21 | 9/30/21 | 10,296,903 | - | - | - | 439,350 | - | - | - | - | - | - | - | - | - | - | 10,736,253 | 10/5/21 10,736,253 | | | |
| Order 1-4 | 41968 | August 2021 Actual, Reverse August 2021 Prepayment, October 2021 Prepayment | 9/15/21 | 9/24/21 | - | - | 1,818,177 | (1,818,177) | 1,787,564 | - | - | - | - | - | - | - | - | - | - | 1,787,564 | 9/23/21 1,787,564 | | | |
| Order 3-4 | 41969 | August 2021 Actual, Reverse August 2021 Prepayment, October 2021 Prepayment | 9/15/21 | 9/24/21 | - | - | 487,542 | (497,342) | 487,816 | - | - | - | - | - | - | - | - | - | - | 487,816 | 9/23/21 487,816 | | | |
| Order 7 | 40961 | Contractual Prepayment Setup Fees | 10/4/21 | 10/15/21 | 451,531 | - | - | - | 51,750 | - | - | - | - | - | - | - | - | - | - | 503,281 | 10/20/21 503,281 | | | |
| Order 10 | 42004 | Contractual Prepayment | 10/4/21 | 10/20/21 | 1,342,548 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 1,342,548 | 10/20/21 1,342,548 | | | |
| Order 1-4, 9 | 42063 | September 2021 Actual, Reverse September 2021 Prepayment, November 2021 Prepayment | 10/15/21 | 10/25/21 | - | - | 2,185,357 | (1,759,527) | 2,022,312 | - | - | - | - | - | - | 11,714 | - | - | - | 2,459,857 | 10/25/21 2,459,857 | | | |
| Order 3-4 | 42064 | September 2021 Actual, Reverse September 2021 Prepayment, November 2021 Prepayment | 10/15/21 | 10/25/21 | - | - | 481,492 | (481,492) | 468,991 | - | - | - | - | - | - | - | - | - | - | 468,991 | 10/25/21 468,991 | | | |
| Order 7 | 42093 | FBO Calvert Corp, Order 7 (AOI) | 11/7/21 | 11/12/21 | - | - | - | - | - | - | - | - | - | - | - | 1,320,936 | - | - | - | 1,320,936 | 11/30/21 1,320,936 | | | |
| Order 6 | 42097 | FBO Order 6 Sales Tax Calvert City, KY (6.0%) | 11/7/21 | 11/15/21 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 277,155 | 277,155 | 11/30/21 277,155 | | | |
| Order 10 | 42005 | Contractual Prepayment | 11/7/21 | 11/26/21 | 669,848 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 669,848 | 11/30/21 669,848 | | | |
| Order 1-4, 6, 9 | 42116 | Oct 2021 Actual, Reverse October 2021 Prepayment, December 2021 Prepayment | 11/15/21 | 11/24/21 | - | (453,330) | 2,551,718 | (1,818,177) | 2,540,123 | - | - | - | - | - | - | (11,714) | - | - | - | 2,808,619 | 11/24/21 2,808,619 | | | |
| Order 3-4 | 42118 | October 2021 Actual, Reverse October 2021 Prepayment, December 2021 Prepayment | 11/15/21 | 11/24/21 | - | - | 487,542 | (487,342) | 472,031 | - | - | - | - | - | - | - | - | - | - | 472,031 | 11/24/21 472,031 | | | |
| Order 10 | 42006 | Contractual Prepayment | 12/1/21 | 12/20/21 | 669,848 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 669,848 | 12/17/21 669,848 | | | |
| Order 6 | 42158 | FBO Order 6 Sales Tax Calvert City, KY (6.0%) | 12/2/21 | 12/20/21 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 95,579 | 95,579 | 12/17/21 95,579 | | | |
| Order 6 | 42180 | FBO Order 7 Sales Tax Calvert City, KY (6.0%) | 12/3/21 | 12/20/21 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 202,137 | 202,137 | 12/17/21 202,137 | | | |
| Order 9 | 42157 | Sales Tax on Order 9 November 2021 Deployment | 12/3/21 | 12/20/21 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 33,196 | 29,146 | 12/17/21 29,146 | | | |
| Order 1-4, 6, 7, 9, 1-A | 42206 | November 2021 Actual, Reverse November 2021 Prepayment, January 2022 Prepayment | 12/15/21 | 12/23/21 | - | (303,862) | 3,459,999 | (2,185,357) | 2,797,654 | - | - | - | - | - | - | - | - | - | - | 3,768,434 | 12/22/21 3,768,434 | | | |
| Order 3-4 | 42220 | November 2021 Actual, December 2021 Actual (12/1-12/8) Reverse November 2021 Prepayment | 12/15/21 | 12/23/21 | - | - | - | (481,492) | 508,512 | - | - | - | - | - | - | - | - | - | - | 117,020 | 117,020 | | | |
| Order 7 | 42225 | 6% Tax on Equipment | 1/4/22 | 1/20/22 | - | - | - | - | - | - | - | - | - | - | - | 3,274 | (3,274) | - | - | 196 | 196 | | | |
| Order 10 | 42007 | Contractual Prepayment | 1/4/22 | 1/20/22 | 669,848 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 669,848 | 1/20/22 669,847.50 | | | |
| Order 1-4, 6, 7, 9, 10 | 42275 | December 2021 Actual, Reverse December 2021 Prepayment, February 2022 Prepayment | 1/18/22 | 1/25/22 | - | (451,531) | 3,125,160 | (1,049,360) | 3,478,560 | - | - | - | - | - | - | - | - | - | - | 3,102,929 | 1/24/22 3,102,928.58 | | | |
| Order 10 | 42008 | Contractual Prepayment | 2/7/22 | 2/21/22 | 669,848 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 669,848 | 2/23/22 669,847.50 | | | |
| Order 10 | 42013 | Contractual Prepayment | 2/7/22 | 2/21/22 | 818,475 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 818,475 | 2/23/22 818,475.00 | | | |
| Orders 1-4, 6, 7, 9, 10 | 42308 | January 2022 Actual, Reverse January 2022 Prepayment, March 2022 Prepayment | 2/15/22 | 2/25/22 | - | (337,360) | 3,459,999 | (3,459,999) | 3,973,555 | 4,392 | 17,213 | - | - | - | - | - | - | - | - | 1,291 | 3,658,291 | | | |
| | | | | | | | | | | | | | | | | | | | - | 3,658,290.86 | 3/23/22 3,658,290.86 | | | |
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APPENDIX 25
CORE SCIENTIFIC INVOICE & PAYMENT TRACKING

| INVOICE EXPENSE DETAIL ² | | | | | | | | | | | | | | | | | | | Total Due per Invoice | Payment Detail ³ | | Balance Outstanding | Notes per Invoice | Comments |
|-------------------------------------|------------|--|----------|----------|------------------------|-----------------------|----------------------------|--------------------------|--|---------------------|-------------------------|-------------------------|--------------------|--------------------------|-----------------|----------------------------|---------------------------|-------------|-----------------------|-----------------------------|------------------------|---------------------|---|---|
| Order No. ¹ | Invoice # | Nature of Expense | Date | Due Date | Contractual Prepayment | Hosting (With x Rate) | Estimated Usage Prepayment | Reverse Usage Prepayment | Infrastructure Cost (With x unit price (\$0.0146)) | Replacement Service | OPES Fee (rate x units) | Power Pass Through Cost | Reimbursable Costs | Premium Support Services | Equipment Sales | Equipment Sales (Reversal) | Interest for Late Payment | Tax | | Pmt Date | Total Paid per Celisus | | | |
| Order 10 | 42009 | Contractual Prepayment | 3/7/22 | 3/21/22 | 669,848 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 3/22/22 | 669,847.50 | - | Second 35k payment for Order 10 (2,350 M3055+ units or equivalent transferred in September 2022 batch). Contractual payment - \$1,913,850.00 applied as credit for hosting services as they become due | March 22, 2022 payment of \$1,820,602.50 includes two invoices (invoice 42009 and invoice 42014). |
| Order 10 | 42014 | Contractual Prepayment | 3/7/22 | 3/21/22 | 1,150,755 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 3/22/22 | 1,150,755.00 | - | Final 30k payment for Order 10 (4,710 M3055+ units or equivalent transferred in April 2022 batch). Contractual payment - \$3,835,850.00 applied as credit for hosting services as they become due | March 22, 2022 payment of \$1,820,602.50 includes two invoices (invoice 42009 and invoice 42014). |
| Orders 1-4, 6, 7, 9, 10 | 42397 | February 2022 Actual, Reverse February 2022 Prepayment, April 2022 Prepayment | 3/15/22 | 3/25/22 | - | (337,160) | 3,348,386 | (3,125,160) | 3,324,726 | 6,414 | 35,605 | - | - | - | - | - | - | - | 2,688 | 3/25/22 | 3,255,499.56 | - | Hosting for February 2022 (actual usage), April 2022 prepayment estimate, replacement parts and service (February 7, 2022- March 6, 2022), and reverse of February 2022 prepayment (invoices 42275 and 41995) | |
| Order 10 | 42010 | Contractual Prepayment | 4/4/22 | 4/20/22 | 669,848 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 4/14/22 | 669,847.50 | - | Second 35k payment for Order 10 (2,350 M3055+ units or equivalent transferred in October 2022 batch). Contractual payment - \$1,913,850.00 applied as credit for hosting services as they become due | April 14, 2022 payment of \$1,824,002.50 includes two invoices (invoices 42010 and 42015). |
| Order 10 | 42015 | Contractual Prepayment | 4/4/22 | 4/20/22 | 574,155 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 4/14/22 | 574,155.00 | - | Final 30k payment for Order 10 (2,350 M3055+ units or equivalent transferred in May 2022 batch). Contractual payment - \$1,913,850.00 applied as credit for hosting services as they become due | April 14, 2022 payment of \$1,824,002.50 includes two invoices (invoices 42010 and 42015). |
| Orders 1-4, 6, 7, 9, 10 | 42427 | March 2022 Actual, Reverse March 2022 Prepayment, May 2022 Prepayment | 4/15/22 | 4/25/22 | - | (337,160) | 3,459,999 | (3,459,999) | 3,927,106 | 6,290 | 49,845 | - | - | - | - | - | - | - | 3,599 | 4/22/22 | 3,649,679.76 | - | Hosting for March 2022 (actual usage), May 2022 prepayment estimate, replacement parts and service (March 7, 2022- April 4, 2022), and reverse of March 2022 prepayment (invoices 42398 and 41995) | |
| Order 10 | No Invoice | Contractual Prepayment | 5/1/22 | | 669,848 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | 669,848 | - | Hosting services - 35k prepayment (May 2022) | Disputed contractual prepayment. |
| Order 10 | No Invoice | Contractual Prepayment | 5/1/22 | | 574,155 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | 574,155 | - | Hosting services - 30k prepayment (May 2022) | Disputed contractual prepayment. |
| Orders 1-4, 6, 7, 9, 10 | 42474 | April 2022 Actual, Reverse April 2022 Prepayment, June 2022 Prepayment | 5/16/22 | 5/26/22 | - | (337,160) | 3,661,577 | (3,348,386) | 3,980,087 | 5,927 | 31,825 | - | 2,933 | - | - | - | - | - | 2,338 | 5/26/22 | 3,999,140.71 | - | Hosting for April 2022 (actual usage), June 2022 prepayment estimate, replacement parts and service (April 4, 2022- May 2, 2022), and reverse of April 2022 prepayment estimate (invoices 42397 and 41995) | |
| Order 10 | No Invoice | Contractual Prepayment | 6/1/22 | | 669,848 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | 669,848 | - | Hosting services - 35k prepayment (June 2022) | Disputed contractual prepayment. |
| Order 10 | No Invoice | Contractual Prepayment | 6/1/22 | | 574,155 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | 574,155 | - | Hosting services - 30k prepayment (June 2022) | Disputed contractual prepayment. |
| Orders 1-4, 6, 7, 9, 10 | 42530 | May 2022 Actual, Reverse May 2022 Prepayment, July 2022 Prepayment | 6/17/22 | 6/27/22 | - | (337,160) | 3,783,630 | (3,459,999) | 4,165,141 | 7,919 | 33,576 | - | - | - | - | - | - | - | 2,494 | 6/27/22 | 4,195,599.19 | - | Hosting for May 2022 (actual usage), July 2022 prepayment estimate, replacement parts and service (May 2, 2022- June 3, 2022), and reverse of May 2022 prepayment (invoices 42427 and 41995) | |
| Order 10 | No Invoice | Contractual Prepayment | 7/1/22 | | 574,155 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | 574,155 | - | Hosting services - 30k prepayment (July 2022) | Disputed contractual prepayment. |
| Orders 1-4, 6, 7, 9, 10 | 42583 | June 2022 Actual, Reverse June 2022 Prepayment, August 2022 Prepayment | 7/15/22 | 7/25/22 | - | - | 3,783,630 | (3,661,577) | 3,490,380 | 5,994 | 23,488 | 911,430 | - | - | - | - | - | - | 1,737 | 7/25/22 | 3,783,629.61 | 771,351 | Payments differ from invoice because we did not pay pre-emption. Email from Alvarez & Marzal to the Examiner re Celisus Examiner Document Requests (December 1, 2022). | |
| Order 10 | No Invoice | Contractual Prepayment | 8/1/22 | | 574,155 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | 574,155 | - | Hosting services - 30k prepayment (September 2022) | Disputed contractual prepayment. |
| Orders 1-4, 6, 7, 9, 10 | 42658 | July 2022 Actual, Reverse July 2022 Prepayment, September 2022 Prepayment | 8/16/22 | 8/26/22 | - | - | 4,714,367 | (3,783,630) | 3,482,443 | 12,504 | 44,501 | 1,031,169 | 8,767 | - | - | - | - | - | 3,357 | 8/26/22 | 5,184,266.52 | 329,212 | Payments differ from invoice because we did not pay pre-emption. Email from Alvarez & Marzal to the Examiner re Celisus Examiner Document Requests (December 1, 2022). | |
| Order 10 | No Invoice | Contractual Prepayment | 9/1/22 | | 574,155 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | 574,155 | - | Hosting services - final 30k payment for Order 10 | Disputed contractual prepayment. |
| Orders 1-4, 6, 7, 9, 10 | 42672 | August 2022 Actual, Reverse August 2022 Prepayment, October 2022 Prepayment | 9/15/22 | 9/26/22 | - | - | 4,871,512 | (3,783,630) | 3,575,140 | 18,025 | 54,669 | 1,740,896 | - | - | - | - | - | - | 4,403 | 9/29/22 | \$3,843,774.67 | 2,637,240 | Payments differ from invoice because we removed power cost pass through and credited previous paid power cost pass through. Email from Alvarez & Marzal to the Examiner re Celisus Examiner Document Requests (December 1, 2022). | |
| Order 1-4, 6, 7, 9, 10 | 42724 | September 2022 Actual, Reverse September 2022 Prepayment, November 2022 Prepayment | 10/17/22 | 10/27/22 | - | - | 4,419,719 | (4,714,367) | 3,716,898 | 12,688 | 42,381 | 1,505,940 | - | - | - | - | - | - | 3,346 | 10/27/22 | 3,480,665.00 | 1,505,940 | Payments differ from invoice because we removed power cost pass through and credited previous paid power cost pass through. Email from Alvarez & Marzal to the Examiner re Celisus Examiner Document Requests (December 1, 2022). | |
| Order 1-4, 6, 7, 9, 10 | 42778 | October 2022 Actual, Reverse October 2022 Prepayment, December 2022 Prepayment | 11/15/22 | 11/25/22 | - | - | 4,567,043 | (4,871,512) | 4,684,811 | 11,444 | 61,176 | 1,521,007 | - | - | - | - | - | - | 4,819 | 11/23/22 | 4,469,780.70 | 1,521,007 | Payments differ from invoice because we removed power cost pass through and credited previous paid power cost pass through. Email from Alvarez & Marzal to the Examiner re Celisus Examiner Document Requests (December 1, 2022). | |
| Order 1-4, 6, 7, 9, 10 | 42779 | Interest for Late Payment | 11/15/22 | 11/25/22 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 97,890 | | | 97,890 | Interest for Late Payment - Invoices 42658, 42672, and 42724. Interest: \$156k/year | Disputed interest. |
| Order 1-4, 6, 7, 9, 10 | 42818 | November 2022 Actual, Reverse November 2022 Prepayment, January 2023 Prepayment | 12/15/22 | 12/26/22 | - | - | 4,719,404 | (4,419,719) | 4,531,047 | 13,530 | 47,546 | 843,129 | - | - | - | - | - | - | 3,578 | 12/22/22 | 4,894,386.19 | 843,129 | Hosting for November 2022 (actual usage), January 2023 prepayment estimate, November 2022 Power Costs Pass through, replacement parts and service for various locations, and reverse November 2022 prepayment invoice 42724 | Disputed power costs pass-through. |
| | 42819 | Interest for Late Payment | 12/15/22 | 12/26/22 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 74,637 | | | 74,637 | Interest for Late Payment - Invoices 42658, 42672, 42724, and 42778. Interest: \$9.58k/year | Disputed interest. |
| Totals: | | | | | \$25,979,717 | (\$5,253,122) | \$67,689,129 | (\$58,402,682) | \$64,122,617 | \$106,125 | \$441,825 | \$7,553,672 | \$2,508,675 | \$0 | \$87,850,524 | (\$32,081,874) | \$172,528 | \$1,318,327 | \$165,030,204 | \$149,476,755 | \$17,053,449 | | | |

Footnotes and Source Documents:

- [1] Order 8 invoices and related payments were excluded since Order 8 was canceled and all payments were credited.
- [2] All invoice details are sourced from Core Scientific invoices provided by Celisus and identified by the invoice number, except where noted.
- [3] Payment detail included in the analysis is sourced from the Celisus's books and records, per the following files:
 - i. Celisus Mining, Payment Evidence Spreadsheet (November 1, 2022).
 - ii. Celisus Mining, Core Scientific 2H21 Payment List Spreadsheet (received November 30, 2022).
 - iii. Celisus Mining, Core Scientific Paid to Date Spreadsheet (June 25, 2021).
 - iv. Celisus Mining, Core Scientific Hosting Services and Mining Equipment Spreadsheet (August 26, 2021).
 - v. Celisus Mining, Examiner Data Spreadsheet (December 27, 2022).
 - vi. Celisus Mining, Core Scientific Payment Evidence Spreadsheet (received January 5, 2023).
 - vii. Celisus Mining, Celisus Mining Bank Transactions (November 10, 2022) (CEL-UCC-00070109).